

# LLVs For Sale



LLVs	2020 Underwriting Capacity	Gross ECA Capacity	Capacity Values		Funds at Lloyd's owned by LLVs	Funds at Lloyd's owned by vendor	Humphrey & Co Business Valuation for Offer	Potential Overall Investment	2017 Preliminary Result (After Recoveries)	2017 Stop Loss	2018 Mid-Point Estimate	2018 Stop Loss	HASP Cover £	Deadline Offer
			£	As a % of PIL										
Nomina No 469 LLP	£648,116	52.1%	£325,678	50.2%	£24,534	£398,172	£307,509	£705,681	-£35,297	10% x/s 5%	-£30546	10% x/s 5%	N	
Inshala No1. Ltd	£2,132,498	55.5%	£856,869	40.2%	£6,805	£1,987,388	£969,976	£2,957,463	-£86,778	N	-£111,376	N	N	
Nameco (No 1275) Ltd	£589,802	49.4%	£283,026	48.0%	£253,959	£80,000	£511,892	£591,892	-£22,680	N	-£27,497	N	N	
Nomina No 318 LLP	£1,244,384	55.1%	£477,019	38.3%	£0	£1,375,759	£383,059	£1,758,818	-£120,405	N	-£62,330	10% x/s 10%	N	
21159C Ltd	£579,255	54.0%	£239,584	41.3%	£588,040	£0	£806,996	£806,996	-£33,357	N	-£28,109	10% x/s 10%	N	
Nameco (No 356) Ltd	£600,098	49.9%	£233,508	38.9%	£240,196	0	£825,065	£825,065	-£4,984	10% xs 5%	-£13,545	10% xs 5%	£149,241	
Nameco (No 1191) Ltd	£1,219,494	51.3%	£457,195	37.4%	£111,746	£730,077	£501,271	£1,231,348	-£67,559	10% xs 10%	-£73,004	N	N	
Nameco (No 424) Ltd	£680,289	45.9%	£307,490	45.9%	£385,538	0	£653,539	£653,539	-£7,712	10% xs 7.5%	-£23,203	10% xs 7.5%	£111,533	
RG Reynolds & Associates LLP	£649,477	48.2%	£271,098	41.7%	£38,301	£380,487	£270,848	£651,335	-£42,195	10% xs 5%	-£39,695	10% xs 5%	N	
Nameco (No 1282) Ltd	£3,022,133	55.5%	£1,002,029	33.2%	£189,087	£2,058,033	£1,092,945	£3,150,978	-£98,268	10% xs 5%	-£188,674	10% xs 5%	N	
Nameco (No 2012) Ltd	£1,181,271	56.8%	£648,764	54.9%	£78,482	£953,625	£647,487	£1,601,112	-£130,818	N	-£74,372	N	N	
Nameco (No 929) Ltd	£2,782,166	64.1%	£810,410	29.1%	£2,051,983	£0	£2,684,587	£2,684,587	-£235,873	N	-£193,360	N	N	
Nameco (No 980) Ltd	1,136,028	59.4%	£571,000	50.3%	£691,254	£0	£1,199,638	£1,199,638	-£63,253	N	-£56,177	N	N	

**2020 Capacity:** The LLV's 2020 underwriting capacity.

**Gross ECA Capacity:** Funds at Lloyd's required to support the LLV's underwriting prior to solvency credits/deficits expressed as a percentage.

**Capacity Values:** Shows the weighted average value of capacity from the last auctions in Sterling and as a percentage of capacity.

**Funds at Lloyd's owned by LLVs:** Funds at Lloyd's owned by the LLV and accounted for in the valuation.

**Funds at Lloyd's owned by the vendor** Funds at Lloyd's not owned by the LLV. These are not included in the valuation and must be replaced prior to completion.

**Humphrey & Co Business Valuation for Offer** Funds at Lloyd's not owned by the LLV. These are not included in the valuation and must be replaced prior to completion.

**Potential Overall Investment** Humphrey and Co business valuation + Funds at Lloyd's owned by the vendore.

**2017 Mid-Point Estimates** The Latest estimates for the 2017 and 2018 accounts after expenses and early releases. Please note these are gross of any potential Stop Loss recoveries and reflect the latest advices from Managing.

**2017 Stop Loss** The Stop Loss policy indemnity and excess expressed as a percentage of PIL on the given year of account.

**2018 Mid-Point Estimate** The Latest estimates for the 2017 and 2018 accounts after expenses and early releases. Please note these are gross of any potential Stop Loss recoveries and reflect the latest advices from Managing.

**2018 Stop Loss** The Stop Loss policy indemnity and excess expressed as a percentage of PIL on the given year of account.

**HASP Cover £** Hampden Aggregate Stop Loss Policy gross of any open year recoveries.

## **Disclaimer**

The above table is designed as an outline only and should be viewed in conjunction with the official Humphrey & Co Valuation. While Hampden Agencies Limited has taken all reasonable care in compiling the information it has provided, we accept no responsibility for the completeness or accuracy of that information or the way in which it has been taken into account in the preparation of the above table.

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